



PLEDGE AGREEMENT

GIFT DESIGNATION

To meet the fundraising objectives that support Stony Brook University,
intention to contribute a total of _____ for the following purposes and designations:

AMOUNT

FUND NAME & NUMBER / GIFT PURPOSE

GIVING METHOD

This commitment will be made in the following manner:

One-time gift in the amount of _____ by _____

Recurring gifts charged to my credit card in the amount of _____ per _____

Pledge commitment of _____ fulfilled via: _____

Equal _____ installments of _____ beginning on _____

The custom installment schedule listed below:

Payment 1:

Payment 2:

Payment 3:

Payment 4:

Payment 5:

MATCHING GIFTS

Stony Brook Matches/Challenges

Is it your intention to have this gift considered for a Stony Brook Match or Challenge?

If yes, indicate which Match or Challenge:

Company Matches

Many companies match donations to the Stony Brook Foundation, Inc. made by their employees. By taking advantage of this benefit, you may double or even triple the value of your contribution. If you expect a corporate match for your gift(s) or pledge payment(s), please do not include the matching amount in the total amount of your pledge.

Does your company match gifts?

If yes, what is the total match amount?

PAYMENT METHOD

The Stony Brook Foundation, Inc. is a 501(c)(3) tax-exempt charitable organization (federal tax identification number 11-6077945), that raises and manages private funds for the benefit of Stony Brook University. Gifts to SBF are tax-deductible as charitable contributions under Internal Revenue Service Code Sec. 170.

Personal check made payable to the Stony Brook Foundation, Inc. (for one-time gifts or first pledge payment) with your fund name(s) listed in the memo section.

Credit card (for one-time gifts, recurring gifts or pledge payments) made online via our secure giving page at stonybrook.edu/give.

Other payment method (please describe, example: stock transaction, etc.):

FULFILLMENT OF DONOR PLEDGES

The Donor(s) acknowledge that for their commitment to be fully recognized as a commitment to the Foundation, they are personally responsible for its satisfaction as they may not make commitments on behalf of others. Should, however, related payments be received from third parties, the Foundation may voluntarily reduce their personal obligation by a like amount. (For more information, see IRS Notice 2017-73)

DONOR INFORMATION

This commitment is from:

Donor or Organization Name:

Spouse/Partner's Name if Joint Gift:

Organization Type:

Address type:

Address:

Phone:

Email:

By checking this box, I acknowledge that my gift is for a sponsorship opportunity and understand that a fully executed [Sponsorship Agreement](#) must accompany this pledge agreement.

This pledge agreement shall be constructed in accordance with and governed by the laws of the State of New York and may be altered or amended only by a subsequent agreement executed in writing by the Donor(s) and the Stony Brook Foundation.

Donor Signature

Date Signed

Donor Signature (if joint gift)

Date Signed

For Internal Use Only

Fund ID#:

Campaign/Appeal Code:

Authorized By: